



COMMISSION EUROPÉENNE
DIRECTION GÉNÉRALE DE L'AGRICULTURE ET DU DÉVELOPPEMENT RURAL

Directorate G. Markets and Observatories
G.2. Wine, spirits and horticultural products

Bruxelles, le
G.2/GD(2018)

**Committee for the Common Organisation of the
Agricultural Markets – Sector Wine**

Tuesday December 4th, 2018

2.2 Exchange of views on the WINE market

Stock declarations 31/7/2018

ISAMM Wine Balance sheets

-- Tour de table --

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Stock declarations 31/7/2018

COMMISSION IMPLEMENTING REGULATION (EU) 2017/1185 of 20 April 2017

Annex III

8. Wine sector products

Content of the notification

- (a) estimates of the production of wine products (including vinified and non-vinified grape must) on the territory of the Member State during the current wine year;
- (b) the definitive result of the production declarations referred to in Article 9 of Regulation (EC) No 436/2009, as well as an estimate of the production not covered by such declarations;
- (c) a summary of the stock declarations referred to in Article 11 of Regulation (EC) No 436/2009, held at 31 July of the previous wine year;
- (d) the final balance sheet of the previous wine year including full information on availabilities (opening stocks, production, imports), uses (human and industrial consumption, transformation, exports and losses) and final stocks.

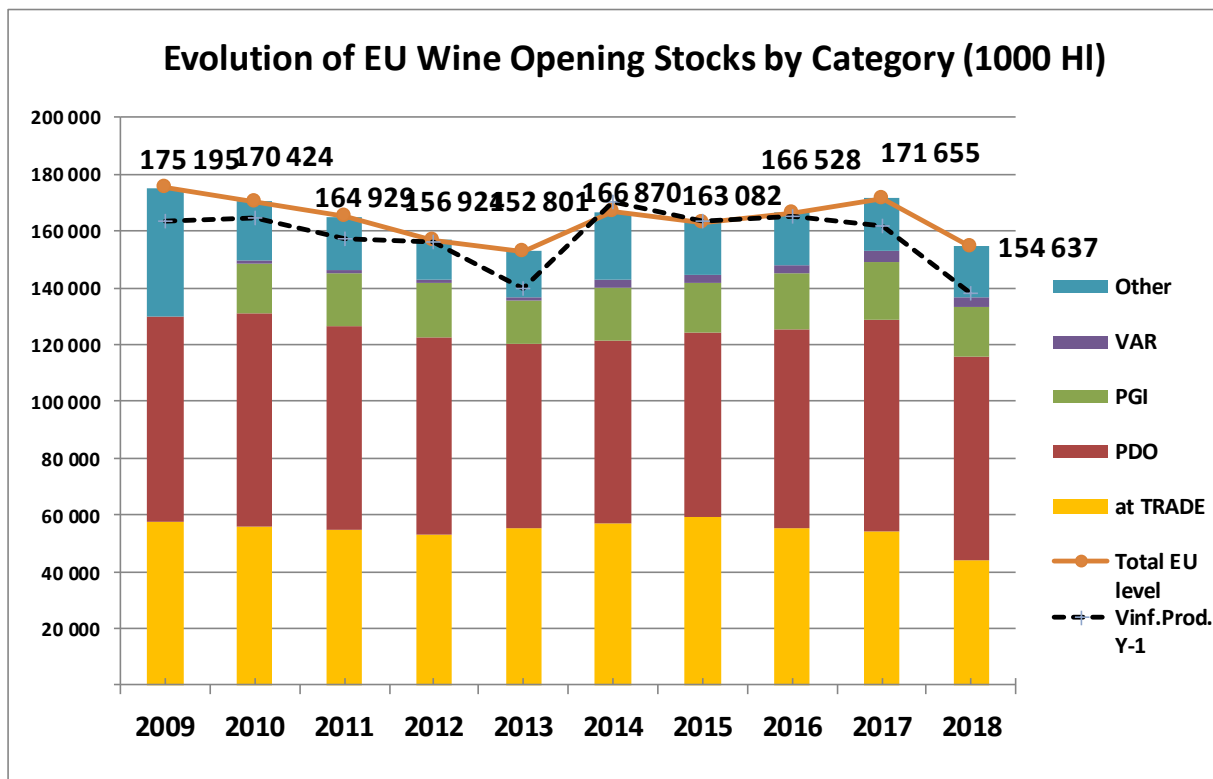
Period of notification

- (a) estimates of production, by 30 September each year;
- (b) definitive result of the production declarations, by 15 March each year;
- (c) summary of stock declarations, by 31 October each year;
- (d) final balance sheet, by 15 January each year.

Member States concerned: Member States that maintain an updated vineyard register in accordance with Article 145(1) of Regulation (EU) No 1308/2013.

Wine Stock declarations

in 1000 HI	2017	2018	Var
at PRODUCTION	117 377	110 358	-5,98%
PDO	74 291	71 527	-3,72%
PGI	20 736	17 482	-15,69%
VAR	3 699	3 529	-4,59%
Other	18 651	17 820	-4,46%
at TRADE	54 278	44 279	-18,42%
Total EU level	171 655	154 637	-9,91%

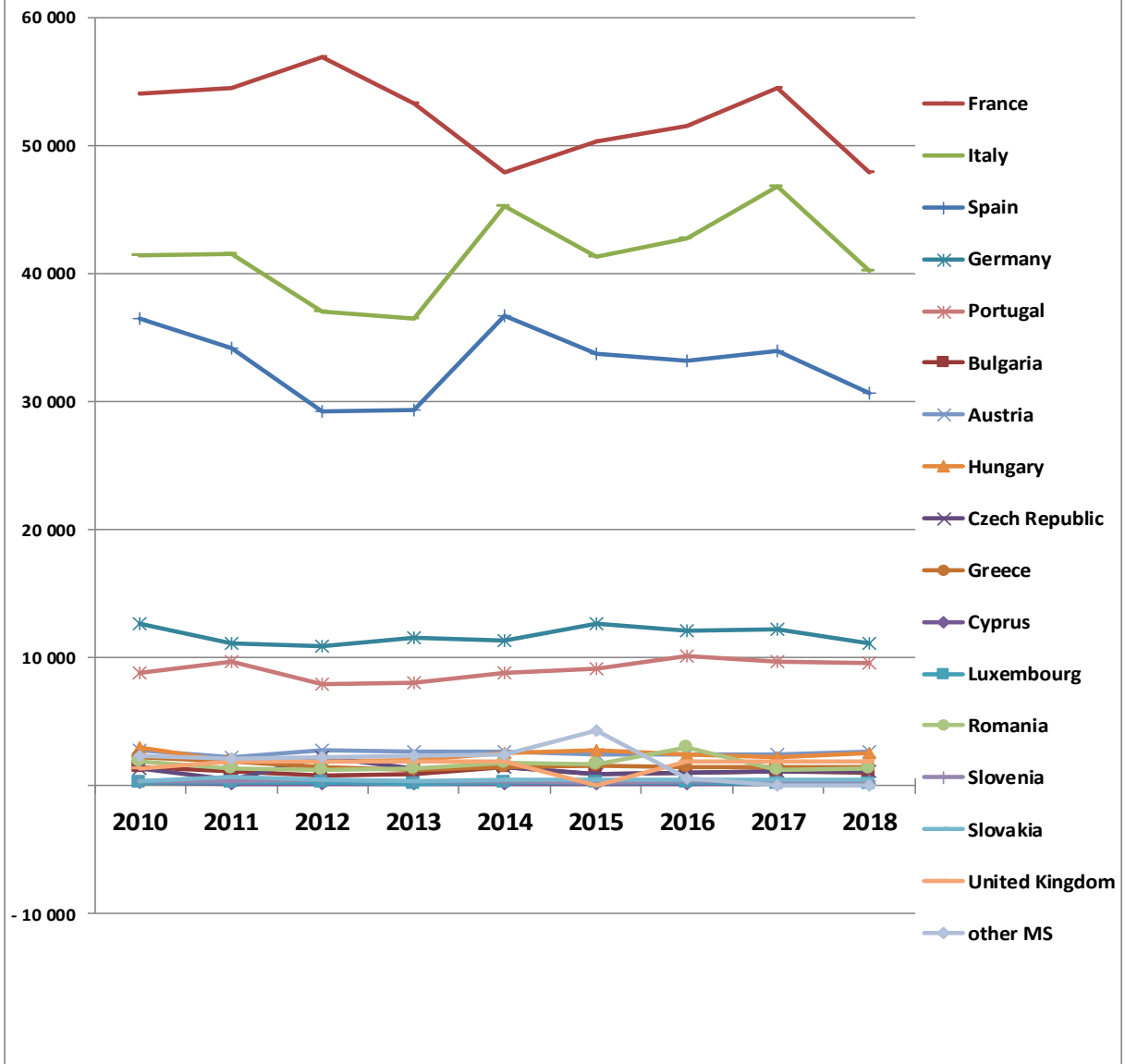


Evolution of EU Wine Opening Stocks by Category (1000 HI)

in 1000 HI	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	Var
at PRODUCTION	117 777	114 561	110 040	103 725	97 339	110 007	104 035	111 047	117 377	110 358	-5,98%
PDO	72 606	75 052	71 416	69 348	64 649	64 461	65 072	70 146	74 291	71 527	-3,72%
PGI		17 738	18 942	19 208	15 582	18 550	17 592	19 297	20 736	17 482	-15,69%
VAR		1 128	848	1 094	1 185	3 055	2 640	3 058	3 699	3 529	-4,59%
Other	45 172	20 643	18 834	14 076	15 923	23 942	18 730	18 545	18 651	17 820	-4,46%
at TRADE	57 417	55 863	54 889	53 198	55 462	56 863	59 047	55 481	54 278	44 279	-18,42%
Total EU level	175 195	170 424	164 929	156 924	152 801	166 870	163 082	166 528	171 655	154 637	-9,91%

Source: Règlement (EU) 2017/1185 Annexe III , 8

Evolution of EU Wine Opening Stocks by Member state (1000 HI)



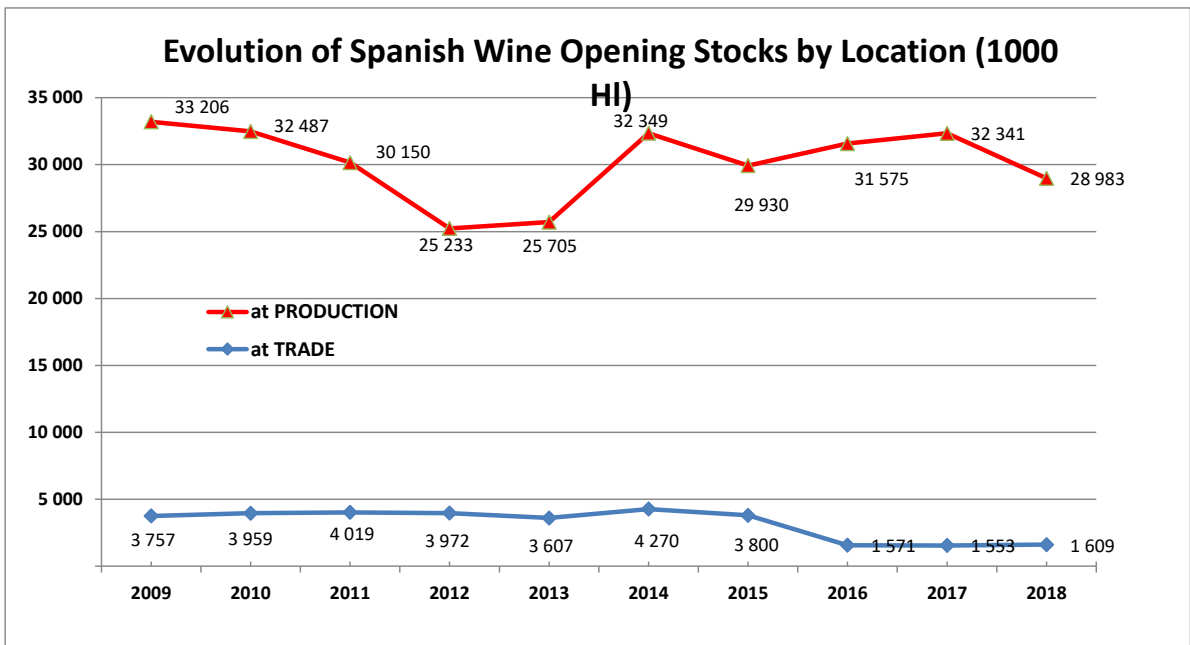
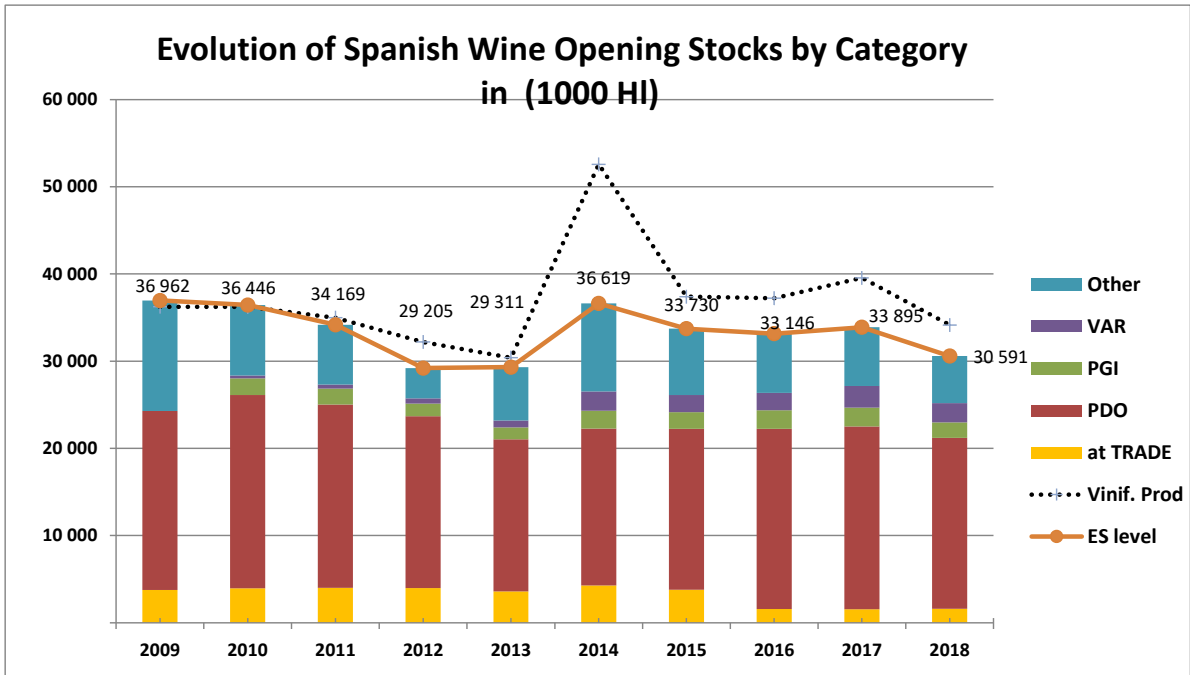
in 1000 HI	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	Var
by MS Prod+Trade											
Bulgaria	1 406	1 387	1 083	727	842	1 393	912	967	1 131	1 017	-10,06%
Czech Republic	821	1 342	390	2 219	1 259	1 458	906	1 009	1 033	1 115	7,97%
Germany	12 928	12 670	11 050	10 823	11 487	11 332	12 594	12 057	12 175	11 132	-8,57%
Greece	2 352	2 219	1 883	1 436	1 187	1 373	1 521	1 371	1 433	1 460	1,84%
Spain	36 962	36 446	34 169	29 205	29 311	36 619	33 730	33 146	33 895	30 591	-9,75%
France	53 626	54 061	54 518	56 850	53 238	47 830	50 318	51 514	54 432	47 930	-11,94%
Croatia						766	669	714	713	637	-10,57%
Italy	44 746	41 360	41 502	36 965	36 500	45 250	41 276	42 692	46 825	40 207	-14,13%
Cyprus	166	170	142	98	104	131	137	122	117	107	-8,71%
Luxembourg	245	249	216	192	148	153	156	170	130	130	0,00%
Hungary	2 731	2 917	1 836	1 820	1 974	2 537	2 764	2 399	2 210	2 485	12,46%
Austria	3 077	2 701	2 192	2 706	2 675	2 614	2 401	2 449	2 370	2 660	12,24%
Portugal	9 252	8 825	9 663	7 947	8 034	8 766	9 050	10 107	9 677	9 520	-1,63%
Romania	8 360	1 809	1 354	1 170	1 292	1 749	1 627	2 981	1 168	1 316	12,60%
Slovenia	410	359	335	389	319	279	244	269	331	298	-9,88%
Slovakia	447	369	666	382	362	446	460	447	454	452	-0,46%
United Kingdom	887	1 254	1 806	1 806	1 806	1 806	1 806	1 806	1 806	1 806	0,00%
other MS		2 287	2 021	2 189	2 263	2 367	4 316	502	- 50	- 33	
EU-28	175 195	170 424	164 829	156 924	152 801	166 870	163 082	166 528	171 655	154 637	-9,91%

2018 TOTAL STOCKS versus 2017 Stock level

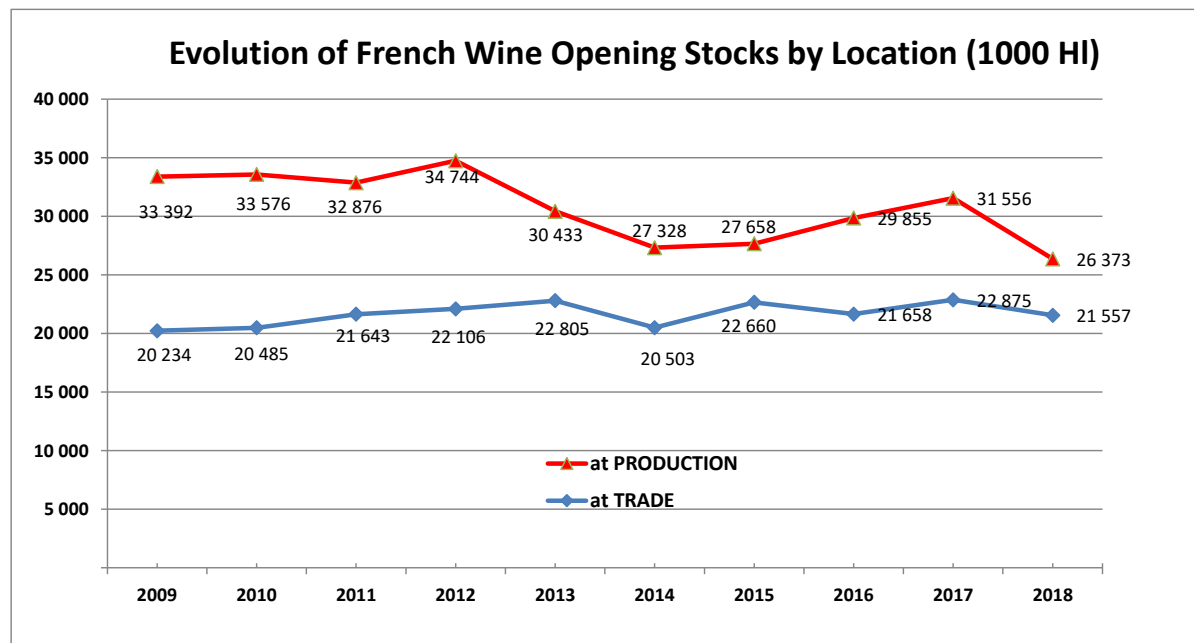
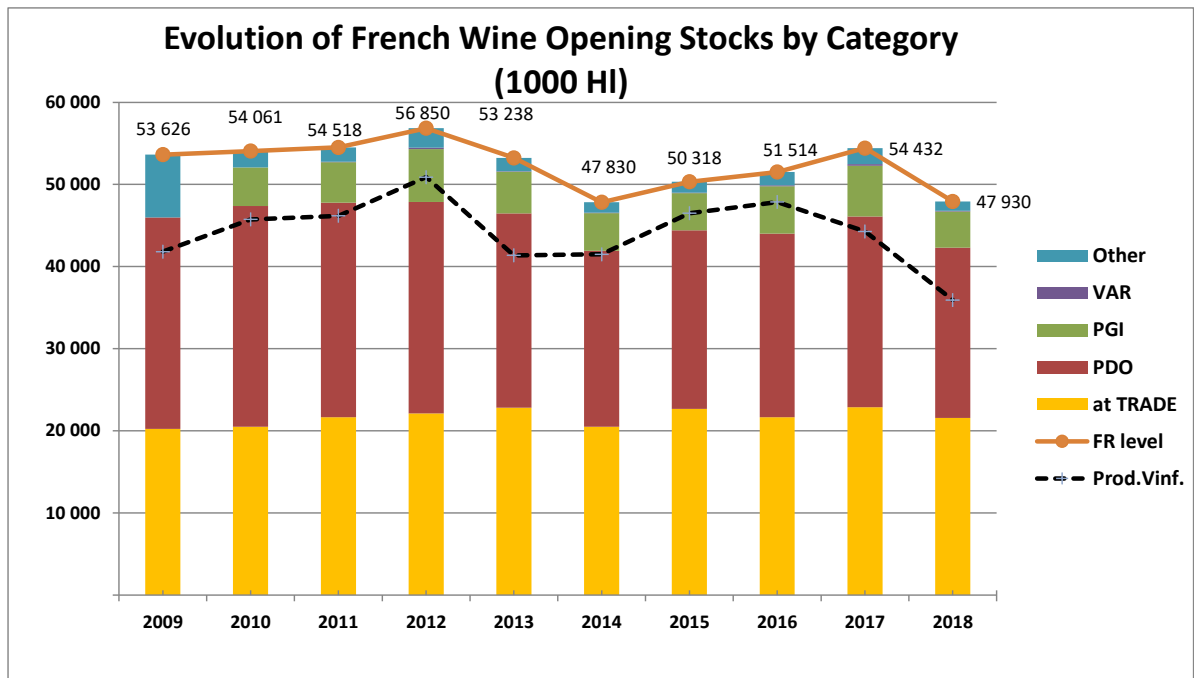
31-07-2018		in 1000 HI	PDO	PGI	VAR	OTH	sub-TOTAL	TRADE	TOTAL
BG	България		- 2	- 57	- 30	- 6	- 95	- 19	- 114
CZ	Česko		57	17	23	22	119	- 37	82
DE	Deutschland		- 800	- 20	- 37	- 16	- 874	- 169	- 1 043
EL	Ελλάδα		1	- 10	25	34	49	- 23	26
ES	España		- 1 356	- 379	- 287	- 1 337	- 3 359	55	- 3 303
FR	France		- 2 474	- 1 785	- 91	- 833	- 5 183	- 1 318	- 6 501
HR	Hrvatska		- 15		- 3	- 30	- 47	- 28	- 75
IT	Italia		1 396	- 1 052	144	1 439	1 926	- 8 544	- 6 618
HU	Magyarország		118	10	13	10	151	124	275
AT	Österreich		- 2	16	5	25	43	27	70
PT	Portugal		59	33	31	- 149	- 26	- 132	- 157
RO	România		68	- 15	37	53	142	5	147
	Others		187	- 13		- 42	132	61	193
EU28	TOTAL		- 2 764	- 3 254	- 170	- 831	- 7 020	- 9 998	- 17 018

2018 TOTAL STOCKS : at PRODUCTION level

31-07-2018		TOTAL STOCKS in HI	PDO	PGI	VAR	OTH	TOTAL
BE	Belgique/België		13 749	1 187	4 157	14 003	33 096
BG	България		12 433	432 833	186 717	306 871	938 854
CZ	Česko		312 888	106 194	84 377	44 943	548 402
DK	Danmark			460	265	1 335	2 060
DE	Deutschland		5 185 085	67 990	77 523	114 553	5 445 151
EL	Ελλάδα		240 524	330 509	93 186	645 400	1 309 619
ES	España		19 595 047	1 777 022	2 199 439	5 411 262	28 982 770
FR	France		20 746 698	4 396 265	107 172	1 123 085	26 373 220
HR	Hrvatska		492 671		34 430	82 526	609 627
IT	Italia		17 571 650	8 130 032	452 924	8 263 922	34 418 528
CY	Κύπρος		8 242	22 406	17 231	40 411	88 290
LV	Latvija		4 100		100	4 200	8 400
LT	Lietuva					501	501
LU	Luxembourg		90 392			4 401	94 793
HU	Magyarország		1 729 375	238 293	83 562	246 130	2 297 360
MT	Malta		6 923	3 118		3 058	13 099
AT	Österreich		1 614 261	164 264	10 674	144 494	1 933 693
PL	Polska				4 324	3 319	7 643
PT	Portugal		2 827 448	1 595 661	64 212	897 726	5 385 047
RO	România		604 007	177 784	91 529	402 368	1 275 688
SI	Slovenija		249 483	34 399	2 678	7 040	293 600
SK	Slovensko		221 487	3 059	14 820	57 653	297 019
SE	Sverige		211	115		723	1 049
EU28	TOTAL		71 526 674	17 481 591	3 529 320	17 819 924	110 357 509

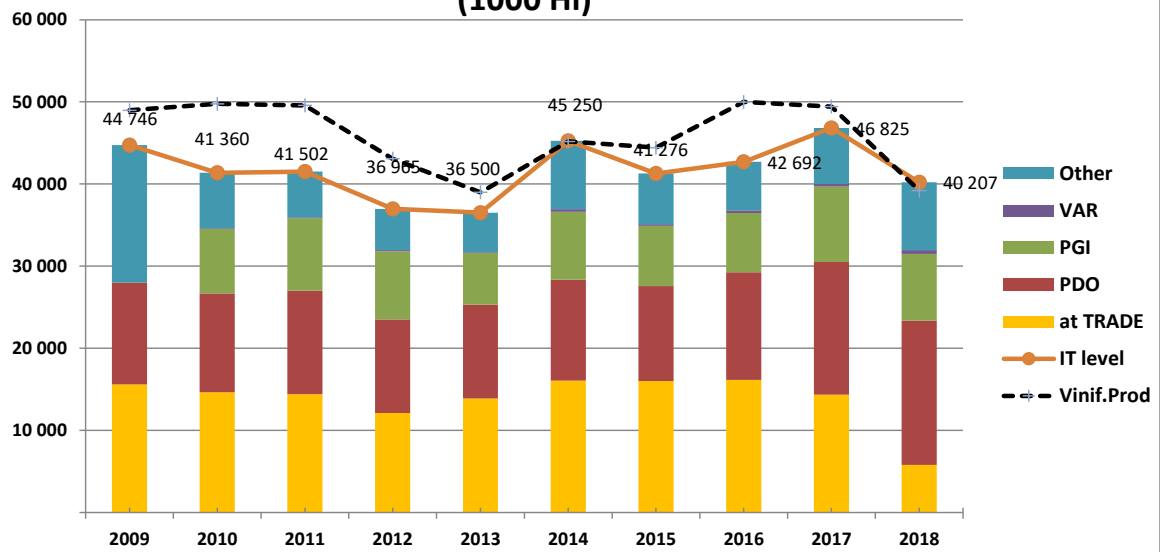


in 1000 HI	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	Var
at PRODUCTION	33 206	32 487	30 150	25 233	25 705	32 349	29 930	31 575	32 341	28 983	-10,38%
PDO	20 538	22 165	21 003	19 718	17 436	17 988	18 434	20 662	20 951	19 595	-6,47%
PGI		1 901	1 821	1 450	1 370	2 048	1 927	2 133	2 156	1 777	-17,56%
VAR		340	474	602	795	2 206	1 962	1 992	2 486	2 199	-11,53%
Other	12 668	8 081	6 851	3 463	6 105	10 107	7 607	6 788	6 749	5 411	-19,82%
at TRADE	3 757	3 959	4 019	3 972	3 607	4 270	3 800	1 571	1 553	1 609	3,55%
ES level	36 962	36 446	34 169	29 205	29 311	36 619	33 730	33 146	33 895	30 591	-9,75%

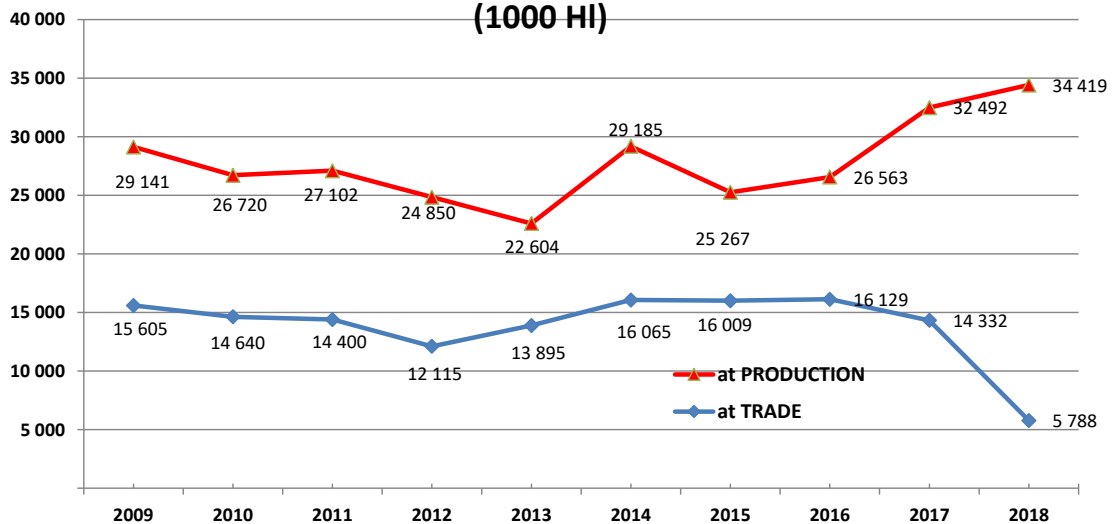


in 1000 HI	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	Var
at PRODUCTION	33 392	33 576	32 876	34 744	30 433	27 328	27 658	29 855	31 556	26 373	-16,42%
PDO	25 754	26 900	26 139	25 758	23 673	21 423	21 747	22 351	23 221	20 747	-10,66%
PGI		4 697	4 935	6 444	5 080	4 579	4 533	5 761	6 181	4 396	-28,88%
VAR			46	157	60	46	51	113	198	107	-45,84%
Other	7 638	1 979	1 756	2 385	1 620	1 280	1 327	1 631	1 956	1 123	-42,59%
at TRADE	20 234	20 485	21 643	22 106	22 805	20 503	22 660	21 658	22 875	21 557	-5,76%
FR level	53 626	54 061	54 518	56 850	53 238	47 830	50 318	51 514	54 432	47 930	-11,94%

**Evolution of Italian Wine Opening Stocks by Category
(1000 HI)**

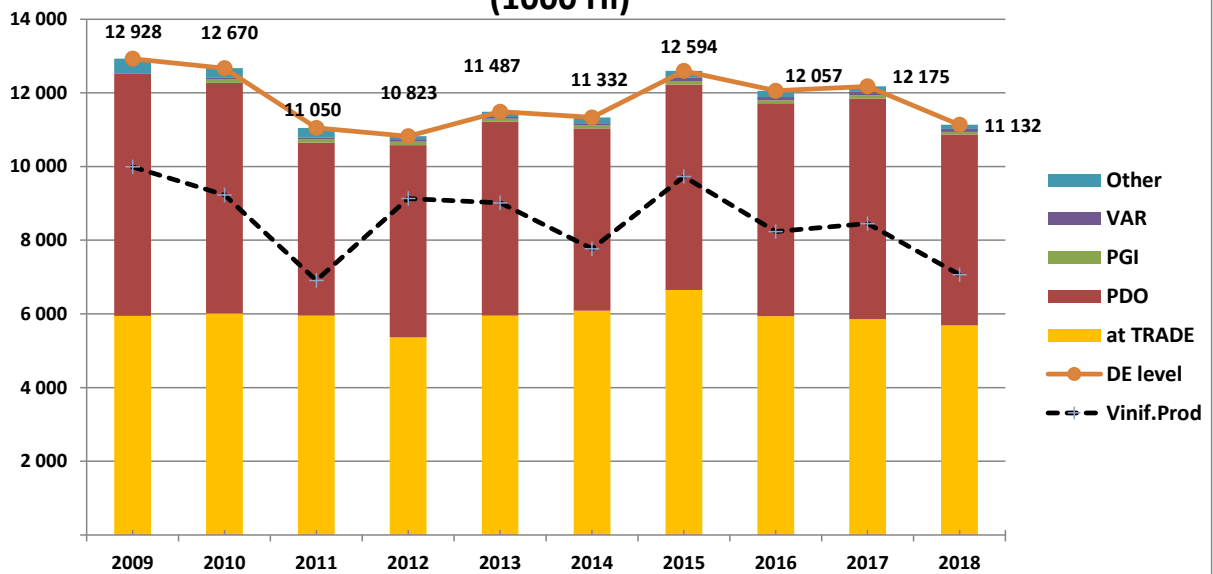


**Evolution of Italian Wine Opening Stocks by Location
(1000 HI)**

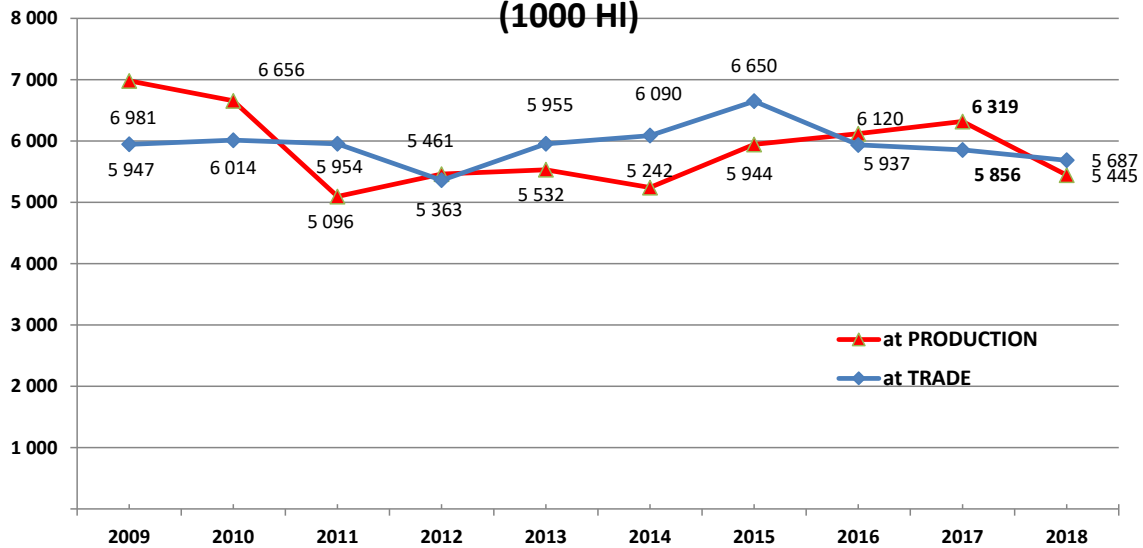


in 1000 HI	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	Var
at PRODUCTION	29 141	26 720	27 102	24 850	22 604	29 185	25 267	26 563	32 492	34 419	5,93%
PDO	12 384	12 025	12 628	11 383	11 411	12 275	11 545	13 120	16 176	17 572	8,63%
PGI		7 850	8 807	8 312	6 287	8 276	7 349	7 235	9 182	8 130	-11,45%
VAR		94	120	125	94	317	195	306	309	453	46,39%
Other	16 757	6 751	5 547	5 031	4 813	8 317	6 178	5 902	6 825	8 264	21,08%
at TRADE	15 605	14 640	14 400	12 115	13 895	16 065	16 009	16 129	14 332	5 788	-59,62%
IT level	44 746	41 360	41 502	36 965	36 500	45 250	41 276	42 692	46 825	40 207	-14,13%

Evolution of German Wine Opening Stocks by Category (1000 HI)

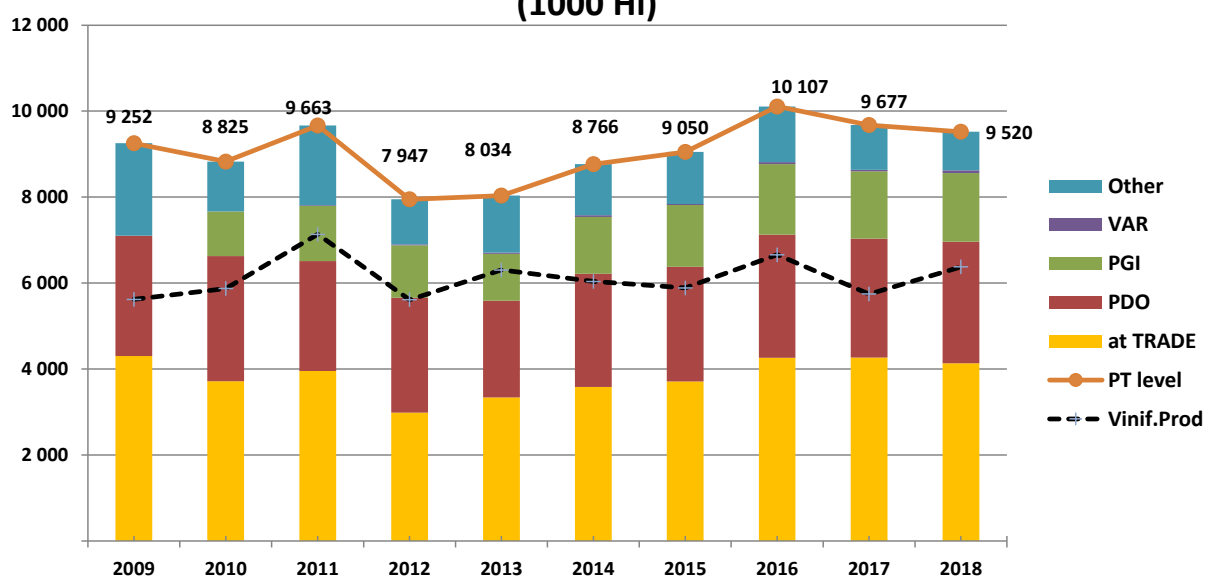


Evolution of German Wine Opening Stocks by Location (1000 HI)

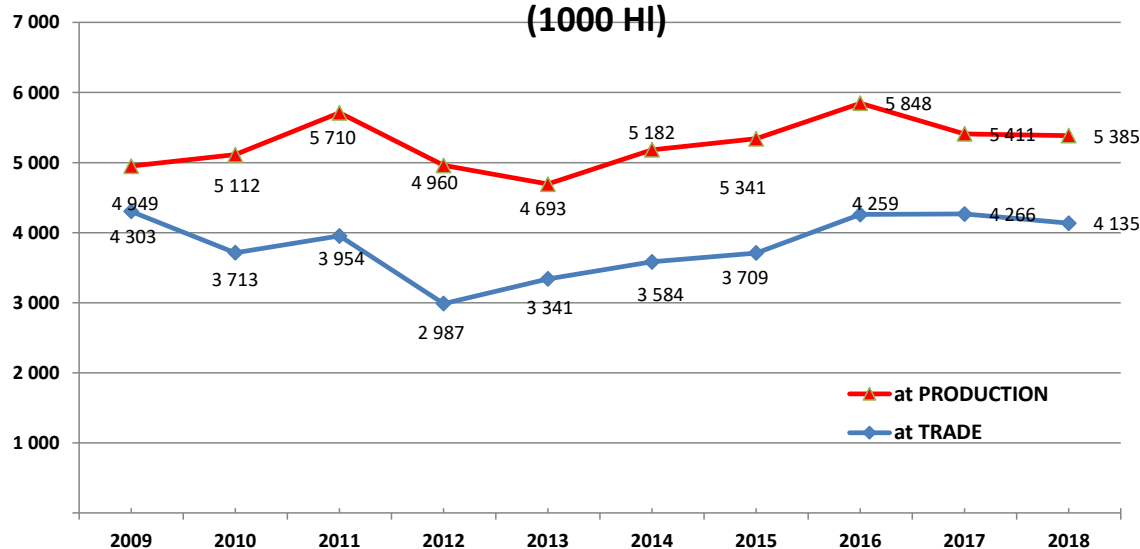


in 1000 HI	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	Var
at PRODUCTION	6 981	6 656	5 096	5 461	5 532	5 242	5 944	6 120	6 319	5 445	-13,83%
PDO	6 566	6 260	4 696	5 217	5 263	4 944	5 575	5 782	5 986	5 185	-13,37%
PGI		103	95	93	80	82	96	80	88	68	-22,97%
VAR		32	44	72	45	61	99	85	114	78	-32,16%
Other	415	261	261	78	144	155	174	173	131	115	-12,36%
at TRADE	5 947	6 014	5 954	5 363	5 955	6 090	6 650	5 937	5 856	5 687	-2,89%
DE level	12 928	12 670	11 050	10 823	11 487	11 332	12 594	12 057	12 175	11 132	-8,57%

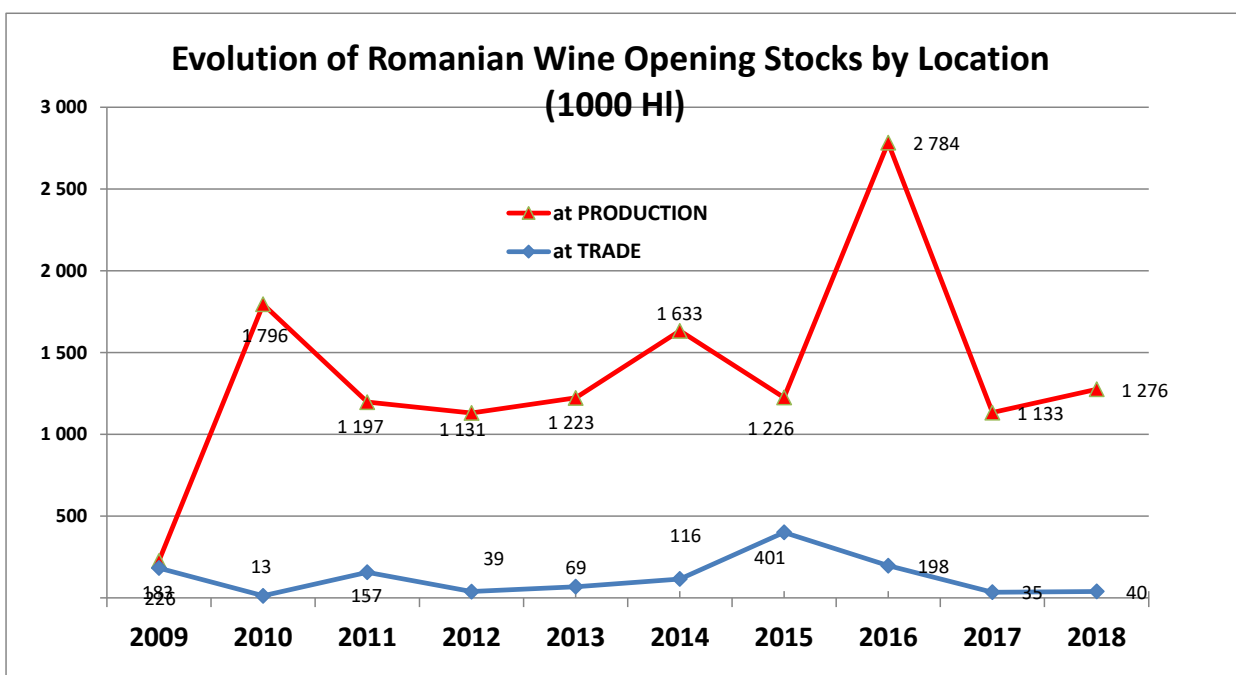
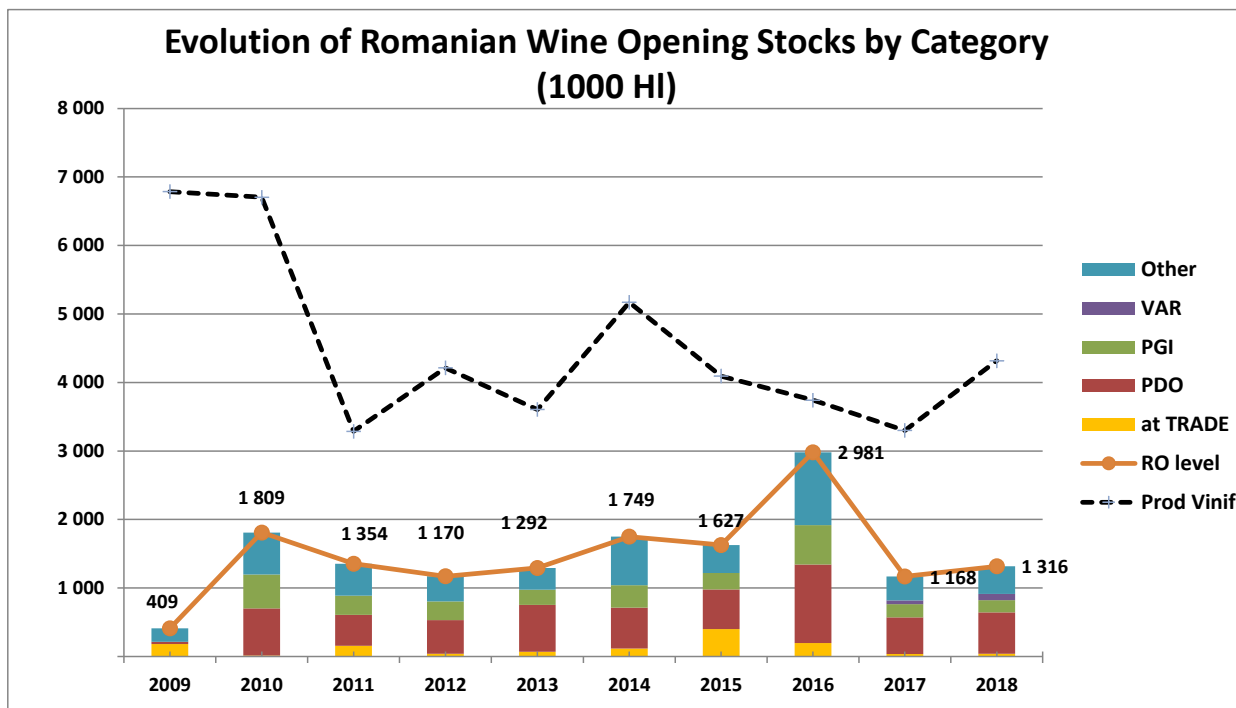
**Evolution of Portuguese Wine Opening Stocks by Category
(1000 HI)**



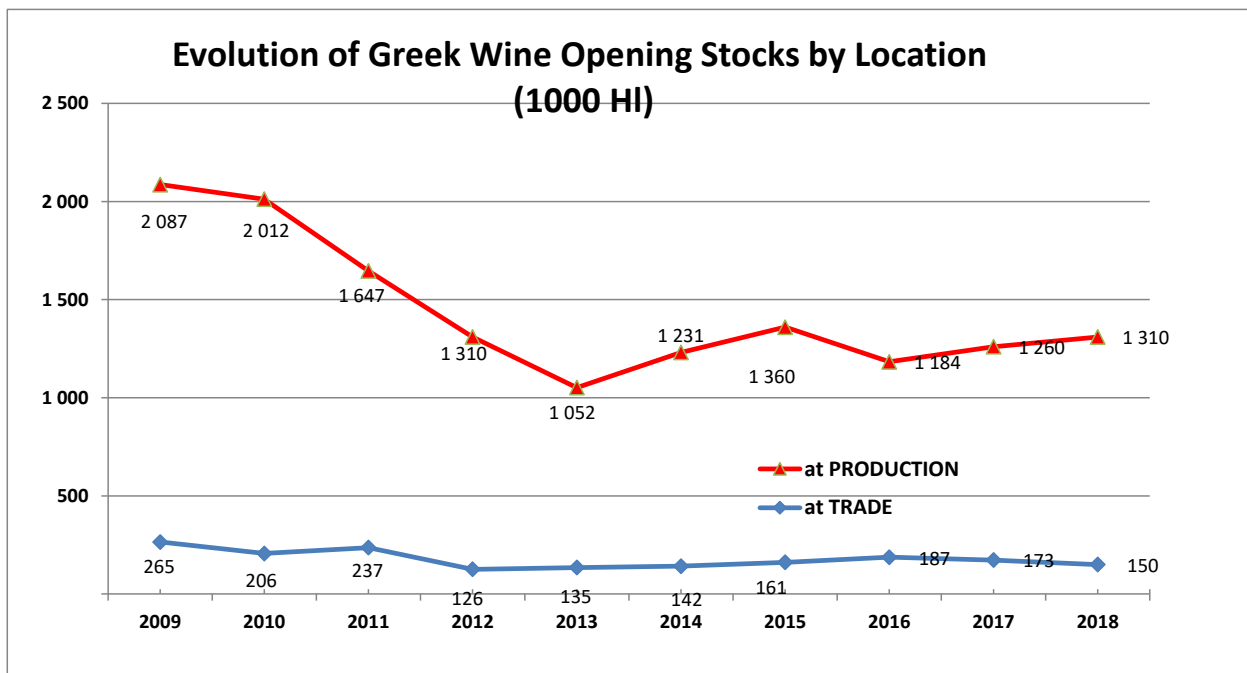
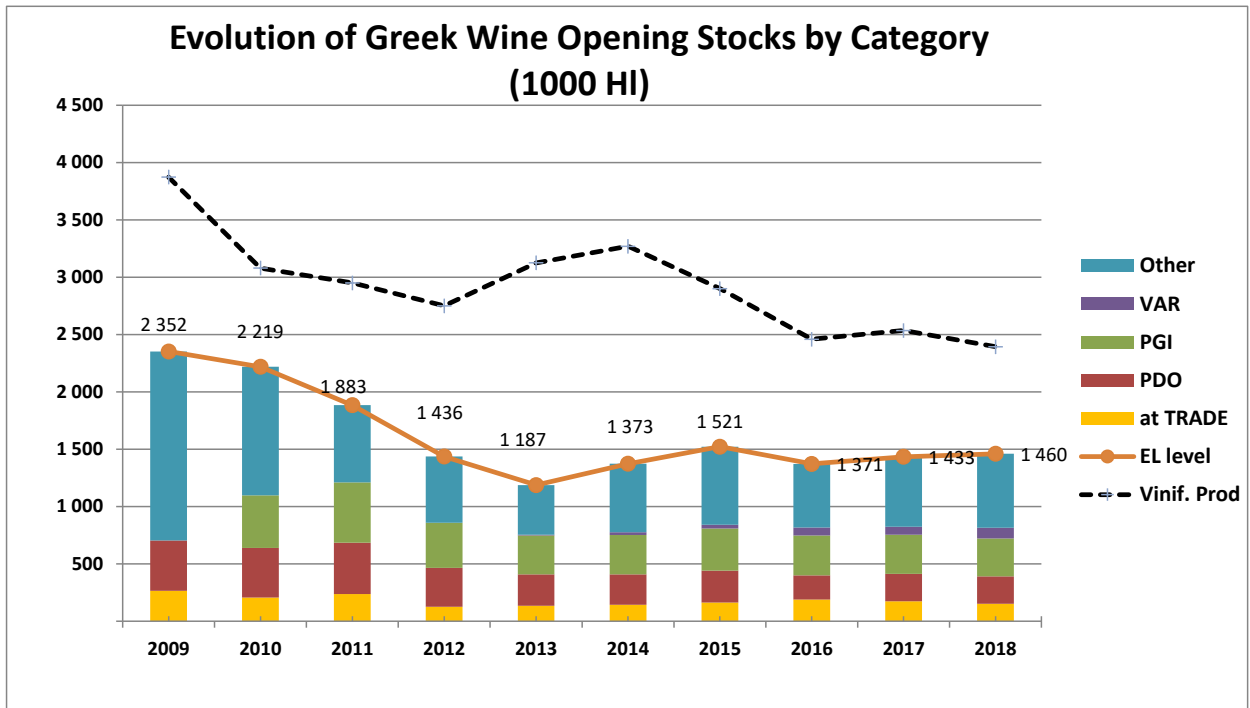
**Evolution of Portuguese Wine Opening Stocks by Location
(1000 HI)**



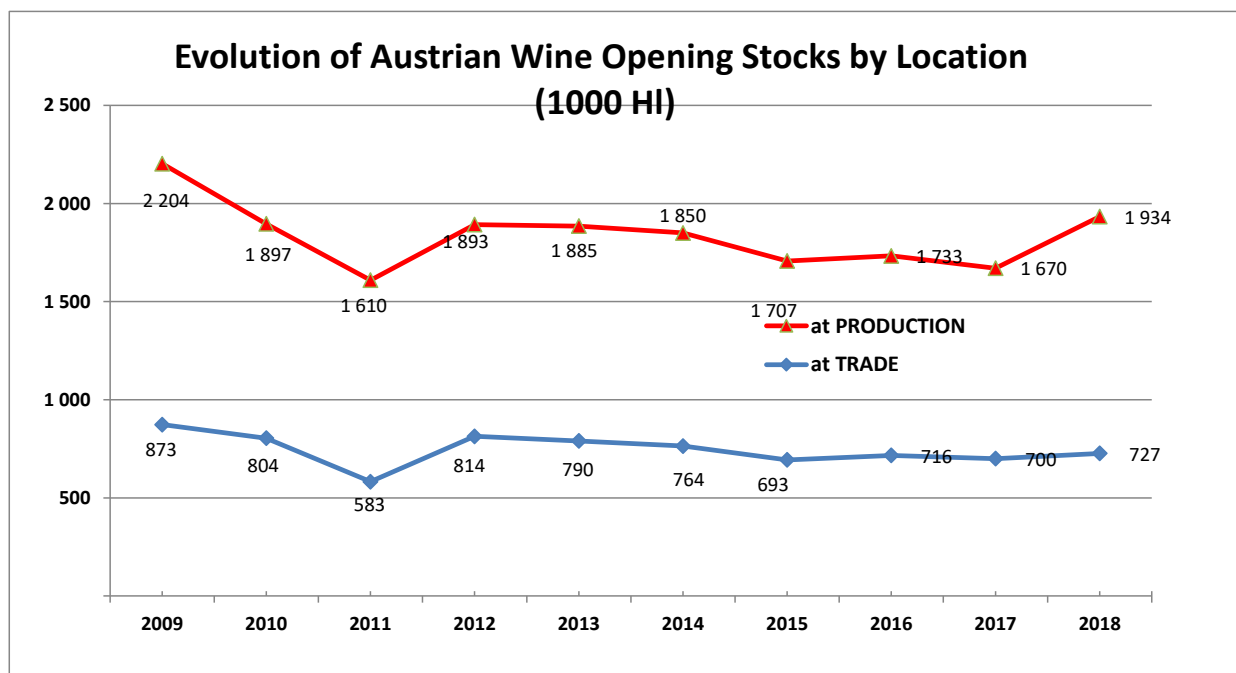
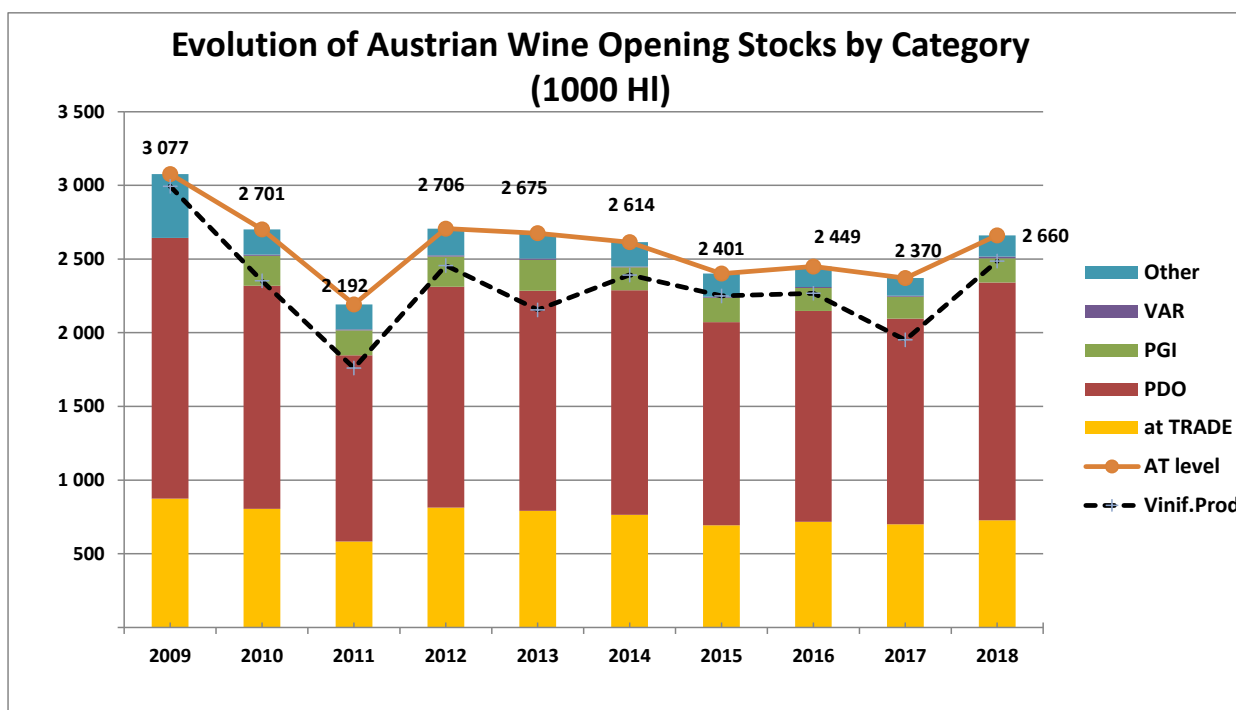
in 1000 HI	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	Var
at PRODUCTION	4 949	5 112	5 710	4 960	4 693	5 182	5 341	5 848	5 411	5 385	-0,47%
PDO	2 802	2 915	2 560	2 672	2 248	2 634	2 668	2 868	2 768	2 827	2,13%
PGI		1 040	1 282	1 217	1 088	1 322	1 436	1 640	1 563	1 596	2,09%
VAR			16	24	31	39	26	46	33	64	94,95%
Other	2 147	1 158	1 852	1 047	1 325	1 186	1 211	1 294	1 046	898	-14,20%
at TRADE	4 303	3 713	3 954	2 987	3 341	3 584	3 709	4 259	4 266	4 135	-3,09%
PT level	9 252	8 825	9 663	7 947	8 034	8 766	9 050	10 107	9 677	9 520	-1,63%



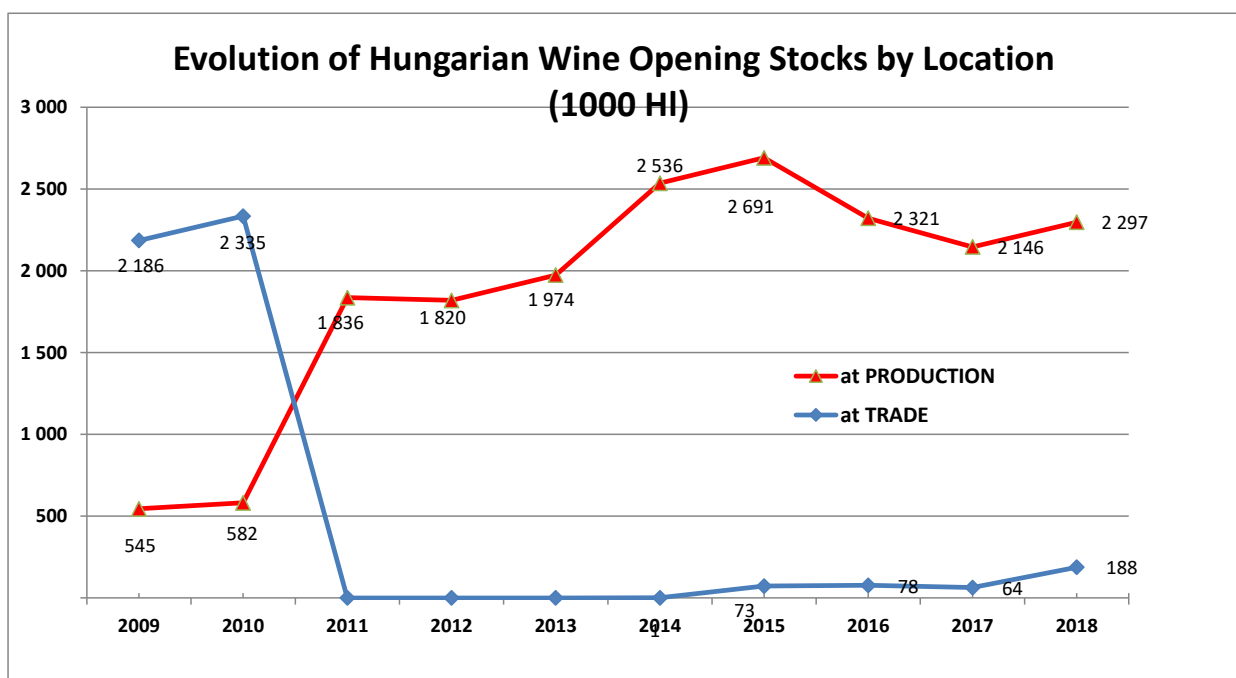
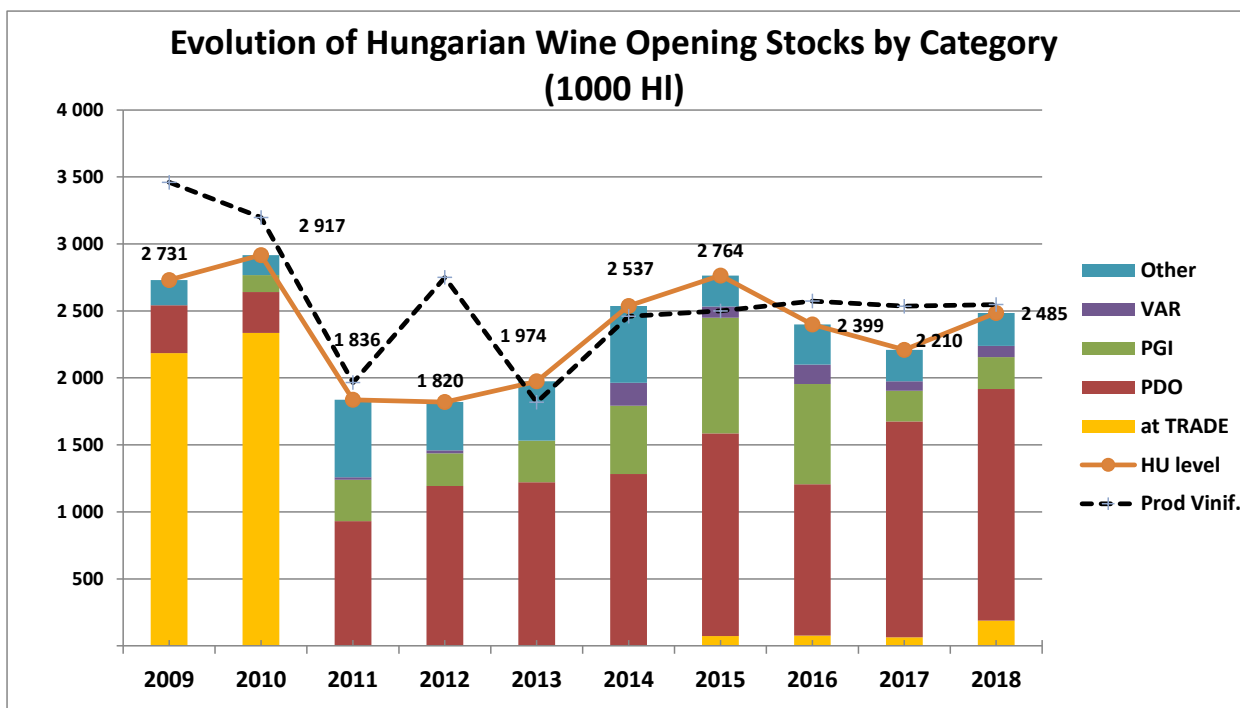
in 1000 HI	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	Var
at PRODUCTION	226	1 796	1 197	1 131	1 223	1 633	1 226	2 784	1 133	1 276	12,55%
PDO	33	688	449	493	683	597	578	1 145	536	604	12,66%
PGI		495	282	273	224	329	240	576	193	178	-7,82%
VAR									55	92	
Other	193	613	467	366	316	707	407	1 063	350	402	15,11%
at TRADE	183	13	157	39	69	116	401	198	35	40	14,28%
RO level	409	1 809	1 354	1 170	1 292	1 749	1 627	2 981	1 168	1 316	12,60%



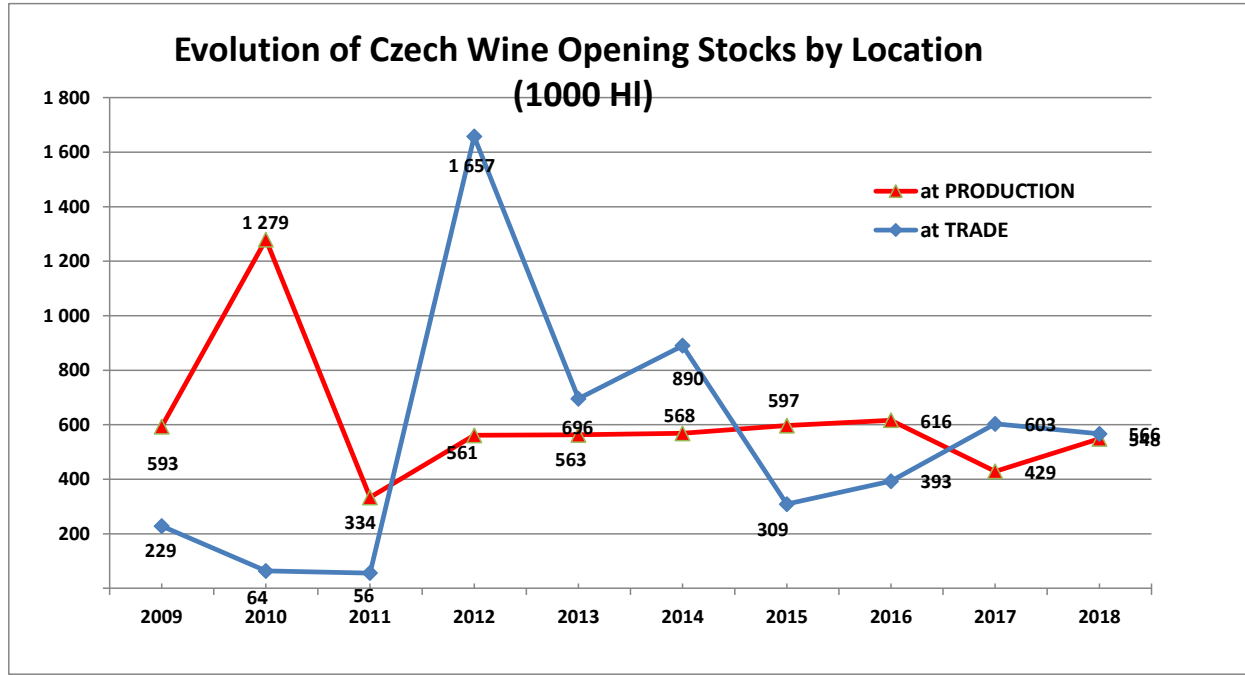
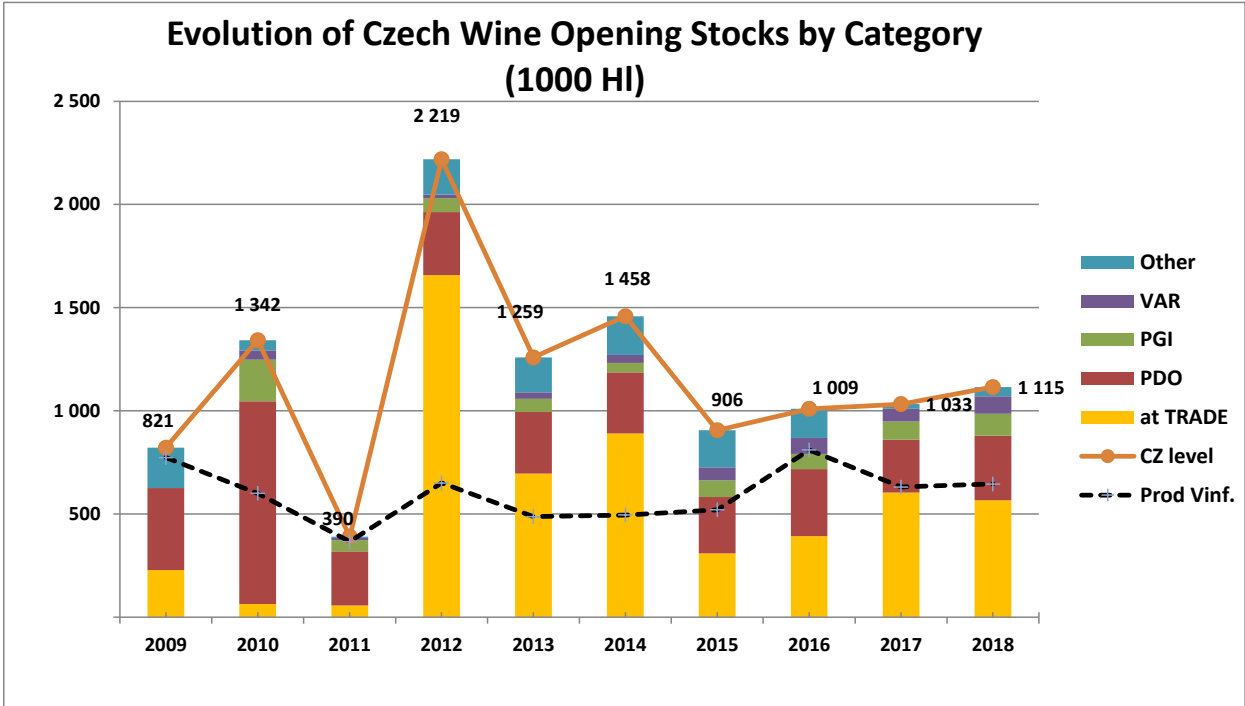
in 1000 HI	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	Var
at PRODUCTION	2 087	2 012	1 647	1 310	1 052	1 231	1 360	1 184	1 260	1 310	3,92%
PDO	439	431	447	339	274	267	279	212	240	241	0,34%
PGI		458	526	392	339	342	367	348	341	331	-2,96%
VAR					6	24	34	68	69	93	35,76%
Other	1 648	1 123	673	579	434	598	680	555	611	645	5,59%
at TRADE	265	206	237	126	135	142	161	187	173	150	-13,27%
EL level	2 352	2 219	1 883	1 436	1 187	1 373	1 521	1 371	1 433	1 460	1,84%



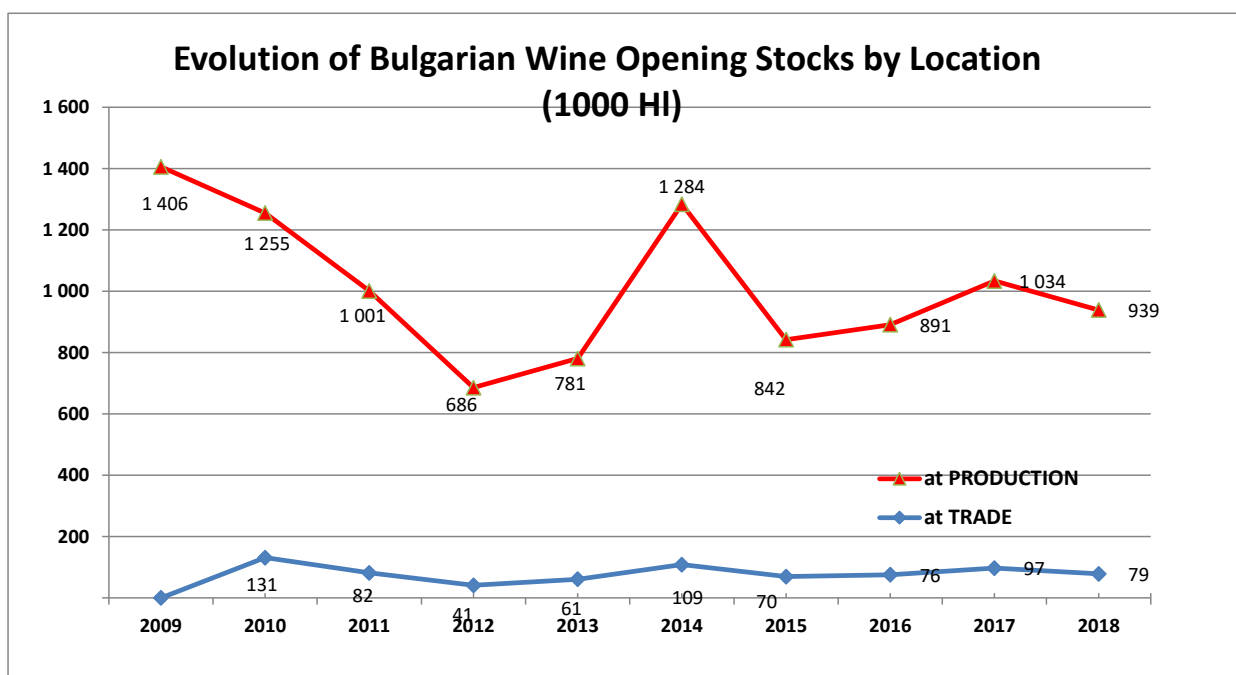
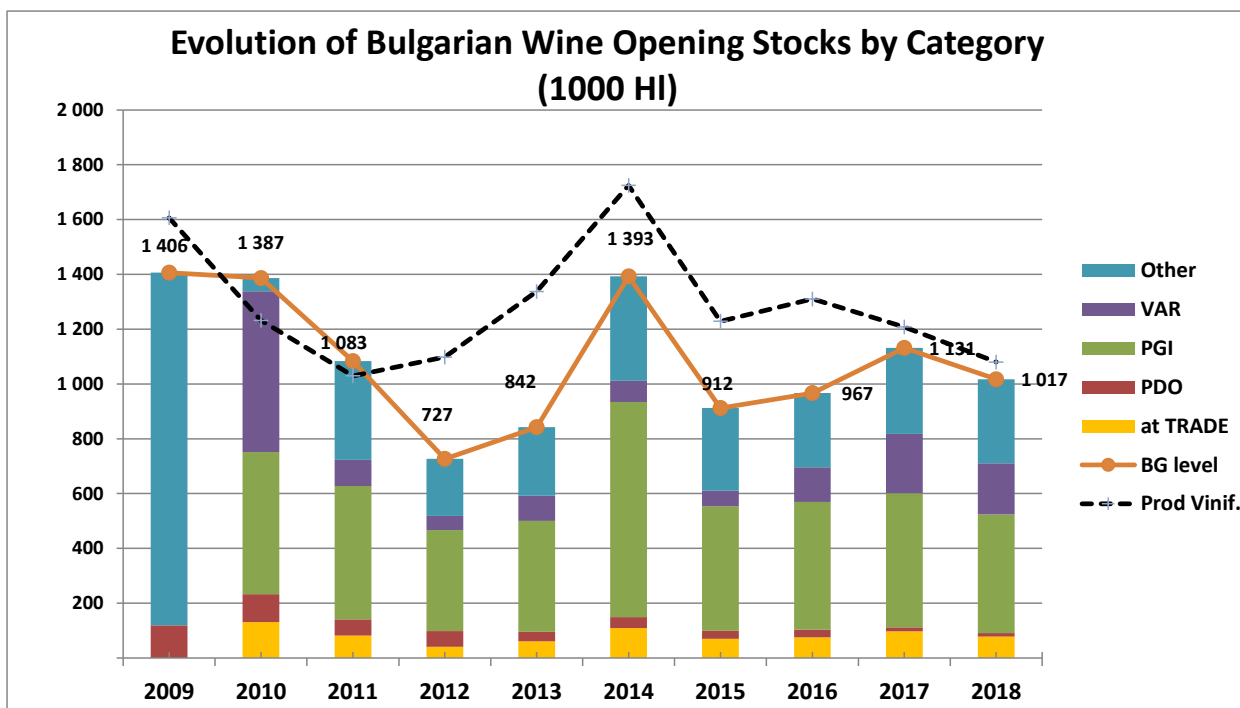
in 1000 HI	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	Var
at PRODUCTION	2 204	1 897	1 610	1 893	1 885	1 850	1 707	1 733	1 670	1 934	15,77%
PDO	1 770	1 513	1 265	1 498	1 494	1 523	1 378	1 432	1 396	1 614	15,66%
PGI		204	168	204	210	156	166	156	149	164	10,47%
VAR		8	7	9	8	5	7	6	6	11	81,90%
Other	434	172	170	181	173	166	156	139	120	144	20,48%
at TRADE	873	804	583	814	790	764	693	716	700	727	3,81%
AT level	3 077	2 701	2 192	2 706	2 675	2 614	2 401	2 449	2 370	2 660	12,24%



in 1000 HI	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	Var
at PRODUCTION	545	582	1 836	1 820	1 974	2 536	2 691	2 321	2 146	2 297	7,05%
PDO	356	306	931	1 194	1 222	1 282	1 514	1 128	1 612	1 729	7,29%
PGI		127	310	244	310	509	863	748	228	238	4,59%
VAR			19	22	0	172	84	146	71	84	18,40%
Other	189	149	577	360	442	573	231	300	236	246	4,40%
at TRADE	2 186	2 335				1	73	78	64	188	194,56%
HU level	2 731	2 917	1 836	1 820	1 974	2 537	2 764	2 399	2 210	2 485	12,46%



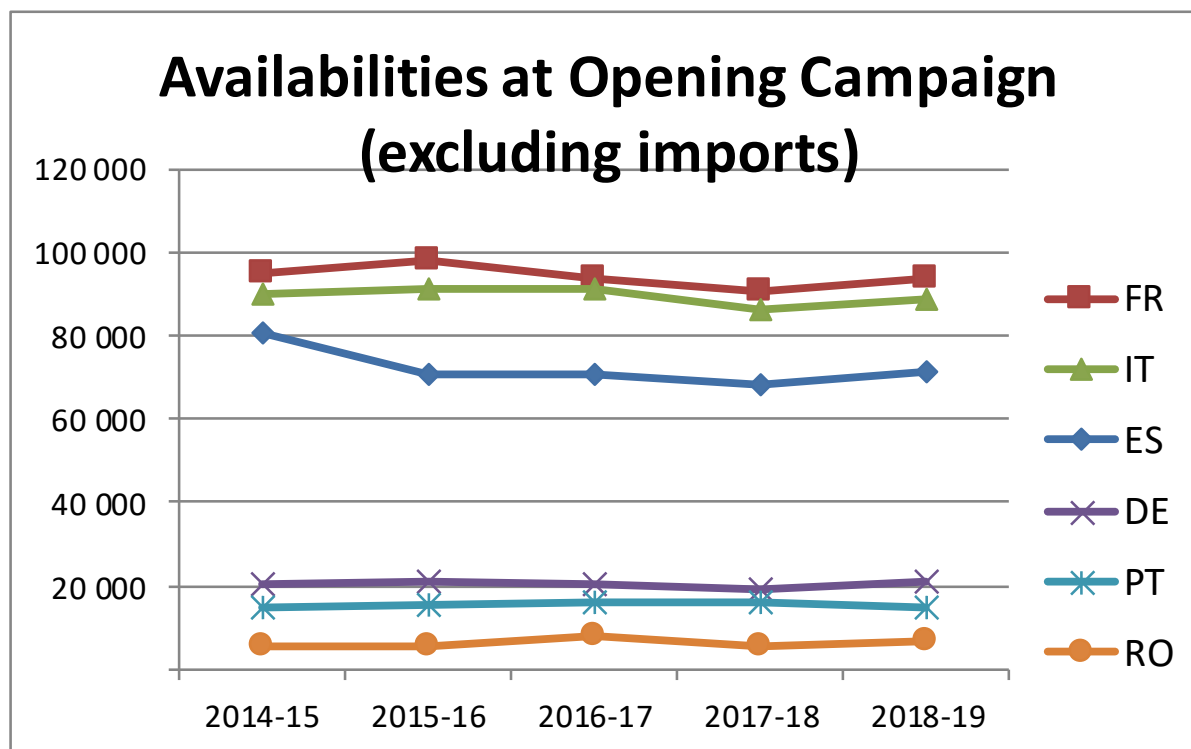
in 1000 HI	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	Var
at PRODUCTION	593	1 279	334	561	563	568	597	616	429	548	27,78%
PDO	397	982	262	306	299	296	273	324	256	313	22,23%
PGI		202	55	68	64	46	81	74	89	106	19,51%
VAR		44	11	16	31	39	63	78	61	84	38,45%
Other	196	51	6	171	169	187	180	141	23	45	92,19%
at TRADE	229	64	56	1 657	696	890	309	393	603	566	-6,12%
CZ level	821	1 342	390	2 219	1 259	1 458	906	1 009	1 033	1 115	7,97%



in 1000 HI	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	Var
at PRODUCTION	1 406	1 255	1 001	686	781	1 284	842	891	1 034	939	-9,20%
PDO	119	101	59	57	35	40	30	28	14	12	-11,87%
PGI		519	487	368	404	786	455	466	490	433	-11,65%
VAR		587	95	52	92	77	56	126	217	187	-13,86%
Other	1 287	48	361	208	250	381	302	271	313	307	-2,02%
at TRADE		131	82	41	61	109	70	76	97	79	-19,27%
BG level	1 406	1 387	1 083	727	842	1 393	912	967	1 131	1 017	-10,06%

Disponibilities at Opening Campaign (excluding imports)

in 1000 HI	Stocks 2017	Prod 2017-18	2017-18	Stocks 2018	Prod 2018-19	2018-19	Variation vs 17-18	%
България	1 131	1 080	2 211	1 017	1 193	2 211	- 1	0,0%
Česko	1 033	645	1 678	1 115	702	1 817	139	7,7%
Deutschland	12 175	7 063	19 238	11 132	9 753	20 885	1 647	7,9%
Ελλάδα	1 433	2 393	3 826	1 460	2 157	3 617	- 209	-5,8%
España	33 895	34 153	68 047	30 591	40 900	71 491	3 444	4,8%
France	54 432	35 924	90 355	47 930	46 078	94 008	3 653	3,9%
Hrvatska	713	576	1 289	637	777	1 414	126	8,9%
Italia	46 825	39 203	86 028	40 207	48 500	88 707	2 679	3,0%
Magyarország	2 210	2 548	4 758	2 485	3 367	5 852	1 095	18,7%
Österreich	2 370	2 485	4 855	2 660	2 963	5 623	768	13,7%
Portugal	9 677	6 375	16 052	9 520	5 275	14 795	- 1 257	-8,5%
România	1 168	4 317	5 486	1 316	5 227	6 543	1 057	16,2%
Others	4 593	1 181	5 774	4 566	1 582	6 148	374	6%
TOTAL	171 655	137 941	309 597	154 637	168 474	323 111	13 514	4,2%



ISAMM Wine Balance sheets

2017-2018 Provisional Wine Balance sheet

Campaign:

2017-2018

Region :

EU

Source

AGRI

in 1000 hectolitres

	all wines	PDO wines	PGI wines	Varietal wines	other wines
Opening Stocks	171 653	103 551	28 711	4 993	34 398
Opening Stocks at producer level	117 376	74 290	20 741	3 697	18 648
Opening stocks at trade level	54 277	29 261	7 970	1 296	15 750
Grape must production	143 200	67 697	27 555	7 900	40 048
Grape juice and evaporation CM	4 806	399		749	3 658
Vinified production	138 394	67 298	27 555	7 151	36 390
Imports	14 104	426	645	4 496	8 537
Imports extra EU	14 104	426	645	4 496	8 537
Imports intra EU	53 066	16 309	9 961	7 208	19 588
Total Availabilities	324 151	171 275	56 911	16 640	79 325
Total uses	145 740	61 795	28 879	10 927	44 139
Human Consumption	130 636	59 852	27 746	8 992	34 046
Industrial Consumption	12 813	1 754	940	1 083	9 036
Distillations	11 152	1 454	633	990	8 074
Distillation to Spirit drinks	7 250			500	6 750
Distillation under EU regulations	3 759	1 454	503	490	1 311
By-Product distillation					
Compulsory distillation					
Potable alcohol distillation					
Crisis distillation					
Distillations others	143		130		13
Vinegar	1 662	300	307	93	962
Transformations	1 721	2	2	750	966
Losses	570	186	190	102	92
Exports	23 778	11 674	5 063	1 084	5 957
Exports extra EU	23 778	11 674	5 063	1 084	5 957
Exports intra EU	53 066	16 309	9 961	7 208	19 588
Final Stocks	154 633	97 807	22 970	4 629	29 228
Final Stocks at producer level	110 364	71 529	17 488	3 529	17 818
Final stocks at trade level	44 269	26 278	5 482	1 099	11 410
Stock Variation	- 17 020	- 5 744	- 5 742	- 364	- 5 170
HC per capita	25,50	11,68	5,41	1,64	6,77

2018-2019 Provisional Wine Balance sheet

Campaign:

2018-2019

in 1000 hectolitres

Region :

EU

Source

AGRI

	all wines	PDO wines	PGI wines	Varietal wines	other wines
Opening Stocks	154 633	97 807	22 970	4 629	29 228
Opening Stocks at producer level	110 364	71 529	17 488	3 529	17 818
Opening stocks at trade level	44 269	26 278	5 482	1 099	11 410
Grape must production	175 504	80 788	34 584	10 519	49 613
Grape juice and evaporation CM	7 027				7 027
Vinified production	168 477	80 788	34 584	10 519	42 586
Imports	14 104	426	645	4 496	8 537
Imports extra EU	14 104	426	645	4 496	8 537
Imports intra EU	53 066	16 309	9 961	7 208	19 588
Total Availabilities	337 213	179 021	58 198	19 644	80 350
Total uses	156 603	62 640	29 054	12 361	52 548
Human Consumption	130 932	60 052	27 746	8 426	34 708
Industrial Consumption	20 373	2 114	1 115	2 583	14 561
Distillations	14 502	1 554	633	2 490	9 824
Distillation to Spirit drinks	10 400			2 000	8 400
Distillation under EU regulations	3 959	1 554	503	490	1 411
By-Product distillation					
Compulsory distillation					
Potable alcohol distillation					
Crisis distillation					
Distillations others	143		130		13
Vinegar	5 872	560	482	93	4 737
Transformations	3 871	2	2	1 250	2 616
Losses	1 427	471	190	102	664
Exports	23 778	11 674	5 063	1 084	5 957
Exports extra EU	23 778	11 674	5 063	1 084	5 957
Exports intra EU	53 066	16 309	9 961	7 208	19 588
Final Stocks	156 833	104 707	24 082	6 199	21 845
Final Stocks at producer level	110 934	77 227	18 803	5 285	9 619
Final stocks at trade level	45 802	27 451	5 279	899	12 173
Stock Variation	2 199	6 901	1 112	1 570	- 7 384
HC per capita	25,54	11,71	5,41	1,64	6,77



Search Encoding Period

Search criteria

Form number



Include related forms to this number

Form number	Form name	Reference	Article and paragraph	Status	Reference from	Reference to
000749	Wine Balance Sheet	R 2017/1185	12(b) - Annex III.8(d)	OPENED	01/08/2017	31/07/2018
000749	Wine Balance Sheet	R 2017/1185	12(b) - Annex III.8(d)	CLOSED	01/08/2015	31/07/2016
000749	Wine Balance Sheet	R 2017/1185	12(b) - Annex III.8(d)	CLOSED	01/08/2016	31/07/2017

COMMISSION IMPLEMENTING REGULATION (EU) 2017/1185 of 20 April 2017

Annex III

8. Wine sector products

Content of the notification

- (d) the final balance sheet of the previous wine year including full information on availabilities (opening stocks, production, imports), uses (human and industrial consumption, transformation, exports and losses) and final stocks.

Period of notification

- (d) final balance sheet, by 15 January each year.

Member States concerned: Member States that maintain an updated vineyard register in accordance with Article 145(1) of Regulation (EU) No 1308/2013.

Tour de table

"Le point sur la situation des marchés constitue un moment essentiel et permet au délégués d'échanger des observations avec la Commission"

DG AGRI DASHBOARD: WINE

https://ec.europa.eu/agriculture/wine/statistics_en

